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FIND OUT MORE

<http://bantacs.com.au/aboutus/>

Here we go again! Our 2023 check lists are up on the web site, ready to start a new tax year. <https://www.bantacs.com.au/media-library/checklists/> Looking forward to catching up with everyone. Before the 30th June, 2023 start diaries and log books. Take your speedo reading. Make sure you have lodged your 2022 tax return or you will have to pay back Centrelink.

Overseas Inheritance?



Have you or are you likely to be a beneficiary of a deceased estate where the executor lives overseas? Timing is everything when it comes to tax payable in Australia on your inheritance so please read up. The ATO will data match your bank account for overseas income.

<https://www.bantacs.com.au/Jblog/when-you-receive-an-inheritance-from-overseas/#more-1323>

Property Investing



Basics

A simple explanation of how property investing works for you tax wise, strategically over your life time by telling tale of whoa from a property investor who sold up just a little too soon.

<https://www.bantacs.com.au/Jblog/property-investing-basics/#more-1334>

Getting Your Affairs In



Order

Get the new financial year off to a great start by completing these CGT spreadsheets for all your assets. Before you brush this aside as too time consuming think about how difficult this would be for your heirs to do if you are not around. Don't make the ATO a beneficiary of your estate.

<https://www.bantacs.com.au/shop-2/getting-your-affairs-in-order-made-simple/>

Askbantacs

Ask us a question <https://taxquestions.com.au/> Many thanks to some very generous askbantacsers who allowed us to share their questions and answers.

Demolishing the family home, building a duplex then subdividing

<https://taxquestions.com.au/partitioning-when-demolish-family-home-and-build-a-duplex>

Best use of your main residence exemption

<https://taxquestions.com.au/choosing-which-property-to-cover-with-your-main-residence-exemption/>

CGT considerations on parents' house

<https://taxquestions.com.au/best-strategy-for-inheriting-parents-house/>

How best to pass property down through generations

<https://taxquestions.com.au/passing-homes-through-the-family-with-no-cgt/>

Disclaimer: Please note that by the time you read this information it may be out of date. The information is presented in summary form and intended only to draw your attention to issues you should further discuss with your accountant. Please do not act on this information without further consultation. We disclaim any responsibility for actions taken on the above without further advice as to your particular circumstances.

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