



### BAN TACS OFFICES

All Offices :

Tel: 13000 BANTACS (1300 022 682)

### NEW SOUTH WALES

Sydney 1300 367 688  
[sydney@bantacs.com.au](mailto:sydney@bantacs.com.au)

Budgewoi 02 4390 8512  
[centralcoast@bantacs.com.au](mailto:centralcoast@bantacs.com.au)

Burwood 1300 367 688  
[burwood@bantacs.com.au](mailto:burwood@bantacs.com.au)

Hornsby 1300 241 248  
[hornsbys@bantacs.com.au](mailto:hornsbys@bantacs.com.au)

### QUEENSLAND

Stones Corner 1300 911 227  
[brisbane@bantacs.com.au](mailto:brisbane@bantacs.com.au)

Benowa 0435 437 586  
[goldcoast@bantacs.com.au](mailto:goldcoast@bantacs.com.au)

Caboolture 07 5497 6777  
[admin@bantacsningi.com.au](mailto:admin@bantacsningi.com.au)

Mackay & Whitsundays  
07 4951 1848  
[mackay@bantacs.com.au](mailto:mackay@bantacs.com.au)

Ningi 07 5497 6777  
[admin@bantacsningi.com.au](mailto:admin@bantacsningi.com.au)

Toowoomba 07 4638 2022  
[toowoomba@bantacs.com.au](mailto:toowoomba@bantacs.com.au)

### SOUTH AUSTRALIA

Flinders Park 08 8352 7588  
[adelaide@bantacs.com.au](mailto:adelaide@bantacs.com.au)

### VICTORIA

Ascot Vale 03 9111 5150  
[melbourne@bantacs.com](mailto:melbourne@bantacs.com)

Ballarat 0425 002 129  
[ballarat@bantacs.com](mailto:ballarat@bantacs.com)

North Melbourne 1300 123 842  
[northmelbourne@bantacs.com](mailto:northmelbourne@bantacs.com)

### FIND OUT MORE

<http://bantacs.com.au/aboutus/>

We got through! July to August are our toughest months of the year. It gets a little better in September then ramps up again in October. Please be patient.

This issue has an emphasis on record keeping. The ATO have become very strict on this. The onus of proof is on the taxpayer, so it is very easy for the ATO to be picky. In a recent case the ART member even chastised the ATO saying they had to be realistic. The taxpayer may have won the case but at what cost! So please read up and keep as much evidence as you can. Complacency will be costly.

Quite a few interesting Askbantacs questions in this issue. Very grateful to those Askbantacsers who allowed their questions and answers to be published, there is some great reading on our notice board, if you find tax exciting 😊

If you want even more, look out for Julia's articles in the Sydney Morning Herald and the Age. Just google. For example <https://www.smh.com.au/money/super-and-retirement/how-a-simple-mistake-cost-this-taxpayer-200-000-in-inheritance-20250909-p5mtkc.html>

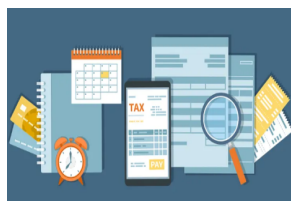
### Record Keeping Instructions



All the details you need on how to keep records for work related expenses including motor vehicles, home office and mobile phone.

<https://www.bantacs.com.au/Jblog/record-keeping-instructions/#more-1907>

### Travel Allowance Substantiation Concessions



Travel claims are of particular interest to the ATO. They have become so difficult in this area it is probably easier to keep receipts for everything rather than rely on the reasonable allowance concession. For details of what is required: <https://www.bantacs.com.au/Jblog/travel-allowance-concession-more-work-than-substantiating/#more-1888>

### Askbantacs

<https://taxquestions.com.au/detailed-workings-of-sato-when-only-one-spouse-qualifies/>  
<https://taxquestions.com.au/how-cgt-works-when-home-of-more-than-2-hectares/>  
<https://taxquestions.com.au/classic-demolish-home-build-duplex-and-sell-one/>  
<https://taxquestions.com.au/deceased-estate-where-home-rented-at-dod/>  
<https://taxquestions.com.au/salary-sacrificing-a-bonus/>



**Ask Ban Tacs**  
Tax Questions Answered

Have a tax question that you'd like answered?  
Ask your tax question at  
<https://taxquestions.com.au/>

Disclaimer: Please note that by the time you read this information it may be out of date. The information is presented in summary form and intended only to draw your attention to issues you should further discuss with your accountant. Please do not act on this information without further consultation. We disclaim any responsibility for actions taken on the above without further advice as to your particular circumstances.

'Liability limited by a scheme approved under Professional Standards Legislation'